



A National Award Winner



Date: 28th January, 2026

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.
(BSE Scrip Code: 544567)

Respected Sir/Madam,

Sub: Submission of Report on Reconciliation of Share Capital Audit for the Quarter Ended on 31st December, 2025

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Report on Reconciliation of Share Capital Audit for the quarter ended 31st December, 2025, for the purpose of reconciliation of the share capital of the Company held in electronic form with NSDL and CDSL and in physical form.

The said report has been issued by CS Nirav D. Vekariya (Practicing Company Secretaries), Rajkot.

You are requested to take the same on record.

We request you to kindly take the same on record.

Thanking You,
Yours Faithfully,
For, INFINITY INFOWAY LIMITED

Bhaveshkumar Dhirajlal Gadhethriya
Managing Director
DIN:01453088

INFINITY INFOWAY LIMITED

(Formerly known as INFINITY INFOWAY PRIVATE LIMITED)

Corporate Office:

"Infinity", Vishwakarma Society, Near Vavdi Water Tank, | Tel.: +91 281 2587514 |
150 Feet Ring Road, Rajkot - 360 004. (Gujarat) INDIA. |

E-mail : info@infinityinfoway.com
Web : www.infinityinfoway.com

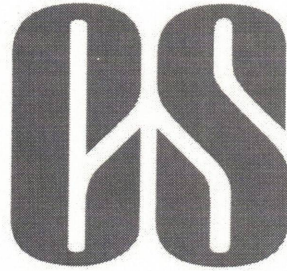
GST No. : 24AACCI4655A1Z1
CIN No.: U72900GJ2008PLC054170

ERP & CRM Solutions | Business Analytics | Travel Booking Engine | Cloud/IT Infrastructure Management | Web & Software Development | Payment Gateway Solutions | SEO & Online Marketing

An ISO 9001:2015, ISO 27001:2013 & CMMI Level-3 Certified Company



RECONCILIATION OF SHARE CAPITAL AUDIT
OF
INFINITY INFOWAY LIMITED
QUARTER ENDED ON 31/12/2025



| AUDITOR: | AUDITEE: |
|---|---|
| CS NIRAV D. VEKARIYA <i>Practicing Company Secretary.</i> 1116, R.K. Supreme, Opp. Twin Star, Nana Mava Circle, 150 Feet Ring Road, Rajkot – 360004 (Gujarat) India. Cell: (+91) 99748 07373 E-mail: csniravvekariya@gmail.com | INFINITY INFOWAY LIMITED P-9, Near Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot – 360004 (Gujarat) India. Contact No.: (+91) 9687800336 E-mail: cs@infinityinfoway.com |



CERTIFICATE UNDER REGULATION 76(1) OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

To,
Board of Director,
INFINITY INFOWAY LIMITED
P-9, Near Water Tank, Visvakarma Society,
Mavadi Chokdi, Rajkot – 360004 (Gujarat) India.

I have examined the Register of Members, beneficiary details given by the Depositories and other records/documents maintained by **BIGSHARE SERVICES PRIVATE LIMITED** Registrar and Share Transfer Agent on behalf of **INFINITY INFOWAY LIMITED** having its Registered Office at P-9, Near Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot – 360004 (Gujarat) India, for issuing the Reconciliation of Share Capital Audit Report, in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 as amended and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit'

According to the best of my knowledge and according to the information and explanation given to me, I hereby certify that, the information stated in the attached Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2025 is true and correct.

Date: 27.01.2026
Place: Rajkot



CS Nirav D. Vekariya
Practising Company Secretary
FCS NO. 11660 C. P. NO. 17709
Peer Review Certificate No. 2442/2022
UDIN: F011660G003520528s

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RECONCILIATION OF SHARE CAPITAL AUDIT

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

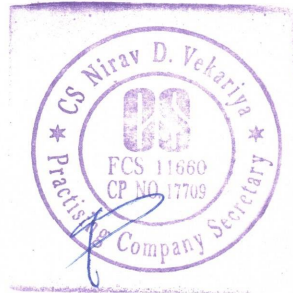
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|-----|--|---|---------------------------------|----------------------------|---------------------------|---------------------------|------------------------------------|
| 1) | For Quarter Ended | 31 st December, 2025 | | | | | |
| 2) | ISIN | INE16XA01017 | | | | | |
| 3) | Face Value | Rs. 10/- Each (Rupees Ten Only) | | | | | |
| 4) | Name of the Company | INFINITY INFOWAY LIMITED | | | | | |
| 5) | Registered Office Of The Company | P-9, Near Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot – 360004 (Gujarat) India. | | | | | |
| 6) | Correspondence Address | P-9, Near Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot – 360004 (Gujarat) India. | | | | | |
| 7) | Telephone & Fax Nos. | Tel. No.: +91 9687800336 | | | | | |
| 8) | Email address | cs@infinityinfoway.com | | | | | |
| 9) | Name of The Stock Exchange Where the Company's Securities is listed: | SME Platform of BSE Limited (BSE SME) | | | | | |
| | Particulars | Number of Shares | | % of Issued Capital | | | |
| 10) | Issued Capital | 5453000 | | 100% | | | |
| 11) | Listed Capital | 5453000 | | 100% | | | |
| 12) | Held in dematerialized form in CDSL | 557600 | | 10.23% | | | |
| 13) | Held in dematerialized form in NSDL | 4895400 | | 89.77% | | | |
| 14) | Physical | - | | 0.00% | | | |
| 15) | Total No. of Shares (12+13+14) | 5453000 | | 100.00% | | | |
| 16) | Reasons, for difference if any, between (10&11), (10 & 15), (11 & 15) | NA | | NA | | | |
| 17) | Certifying the details of changes in share capital during the quarter under consideration as below | | | | | | |
| | Particular | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchanges | Whether Intimated To CDSL | Whether Intimated To NSDL | In-principle Appr. Pending From SE |
| | Allotment of Shares by way of IPO | 15,76,000 | Yes Applied | Yes | Yes | Yes | N.A. |
| 18) | Register of Members is updated (Yes/No) If not, update up to which date | | | YES N.A. | | | |



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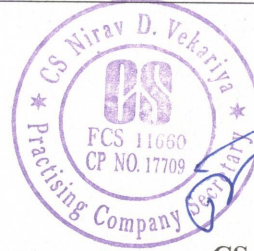
| | | | | |
|-----|---|---|---------------|-------------------|
| 19) | Reference of previous quarter with regards to excess dematerialized shares, if any | N.A. | | |
| 20) | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why? | N.A. | | |
| 21) | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay | | | |
| | Total No. of De-mat requests | No. of Requests | No. of Shares | Reasons for delay |
| | Confirmed after 21 Days | Nil | Nil | N.A |
| | Pending for more than 21 days | Nil | Nil | N.A |
| 22) | Name, Telephone & Fax No. of the Compliance Officer of the Company | CS Bhartiben Girdharbhai Ajudiya Date of Appointment: 09/08/2024 Membership No: A40194 Tel. No.: +91 9687800336 | | |
| | Whether any Change in Compliance Officer during previous 2 Quarter | NO | | |
| | Whether Previous Compliance Officer is a Qualified Company Secretary | N.A. | | |
| | Previous Compliance Officer Name Membership Number Date of Appointment Date of Cessation | N.A. | | |
| 23) | Name, Address, Tel. & Fax No. Regn. No. of the Auditor | CS Nirav D. Vekariya 1116, R.K. Supreme, Opp. Twin Star, Nana Mava Circle, 150 Feet Ring Road, Rajkot – 360004 (Gujarat) India. Cell: (+91) 9974807373 E-mail: csniravvekariya@gmail.com | | |





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| 24) | Appointment of Common Agency For Share Registry work | Bigshare Services Private Limited A-802, Samudra Complex, Near Klassic Gold Hotel, Off C.G Road, Navrangpura, Ahmedabad - 380009 (Gujarat) India. Tel: +91-79-40024135 E-mail: bssahd@bigshareonline.com Web: www.bigshareonline.com SEBI Regn. No.: INR000001385 |
| 25) | Any other details that the auditor may like to provide (eg. BIFR Company delisting from SE, company changed its name etc.) | NIL |

Date : 27.01.2026
Place : Rajkot



(Signature)
CS Nirav D. Vekariya
Practising Company Secretary
FCS NO. 11660 C. P. NO. 17709
Peer Review Certificate No. 2442/2022
UDIN: F011660G003520528